

# Yampa Valley Bank makes switching easy!

At Yampa Valley Bank, we make switching your *personal accounts* simple.

Follow these steps to begin banking with your genuine hometown bank.

## 1 Open your personal account with Yampa Valley Bank.

Stop by a YVB branch to open your account. Be sure to bring any additional signers with you, along with basic identifying information and a legible copy of an unexpired US Government-issued ID. To speed things up, please fill out the required identifying information form (below).

## 2 Create a list of any automatic payments or deposits you have associated with your previous account.

Most organizations have their own account change forms. We can help you find these forms and will provide you with documents with your routing number and account number for your reference.

## 3 Stop using your previous account.

It is important to stop using your old account in order for your outstanding checks to clear. Once everything is switched over, we can destroy any unused checks, ATM and debit cards, and deposit slips.

## 4 Close your previous account.

Once you make sure that all automatic payments and deposits are transferred to your new YVB account and all of your outstanding checks have cleared, contact your former bank to close your accounts. Some banks may require you to appear and sign closing documents in-person, while others may accept a letter or phone call to close your account.

Once you have completed these steps, you will have access to the quick, easy and FREE services we offer:

Online Banking and Billpay • Online Statements • Mobile App • Mobile Deposit  
Apple Pay • Samsung Pay • Google Pay • Card Valet

*Do you have other financial relationships you need to move?* We can also help with any loans, IRAs, Health Saving Accounts, Safe Deposit Boxes, Savings Accounts, Certificates of Deposits, and Credit Cards.

We have overdraft protection loans and account sweep services available, as well.

*Please call us or stop in with any questions.*

*We look forward to helping you achieve your banking goals!*

### CONTACT US:

CRAIG:

(970) 824-3600

STEAMBOAT SPRINGS:

(970) 879-2993

[info@yampavalleybank.com](mailto:info@yampavalleybank.com)





# Yampa Valley Bank

We'd like to thank you for your business. To assist us in maintaining your account, we will need the following information for EACH signer or information only on the account.

Thank you in advance for your help in obtaining this information.

**Full Name** \_\_\_\_\_

**Social Security Number** \_\_\_\_\_

**Date of Birth** \_\_\_\_\_

**Mother's Maiden Name** \_\_\_\_\_

**Birth Place City** \_\_\_\_\_

**Mailing Address** \_\_\_\_\_

**City, State, & Zip** \_\_\_\_\_

**Physical Address** \_\_\_\_\_

**Primary Phone Number** \_\_\_\_\_

**Secondary Phone Number (optional)** \_\_\_\_\_

**Email Address (optional)** \_\_\_\_\_

**Employer (if retired list former employer)** \_\_\_\_\_

**Occupation (if retired list previous occupation)** \_\_\_\_\_

**\*Please also include a LEGIBLE copy of a U.S. Government-issued ID \***